

Milwaukee 2024 Annual Conference & CLE Schedule
Up to 11.5 Hours of CLE Credit (All Times in Central Time)

Date: Sunday, May 5, 2024

| Time | Track | Topic | Speakers | CLE Hours |
|---------------------|---|--|--|----------------|
| 8:00 am | Registration Open (Registration will be open all day) | | | |
| 9:00 – 10:30 am | Newcomers/Mentor-Mentee Breakfast and Orientation | | | |
| 11:00 am – 12:30 pm | Plenary | Title: Tipping the Scales: The Balancing Act Between Your Own Well-Being and Your Clients Description: An interactive presentation with legal and mental health experts who specialize in helping professionals dealing with stress, anxiety and burnout, using cutting edge and research based therapies to help practitioners find better balance between the needs of clients and their own. | TBD | 1.5 (Wellness) |
| 12:30 – 1:30 pm | Lunch | | | |
| 1:30 – 2:30 pm | Plenary | Title: Listserv Debates: You Asked, We Listened Description: What alternative dispute resolution tools are available for your contracts? During this session we will explore different forms of ADR and drafting tips for both gestational carrier agreements and post-adoption contact agreements. | TBD | 1.0 |
| 2:30 – 3:15 pm | Business Meeting | | | |
| 3:15 – 3:30 pm | Break | | | |
| 3:30 – 4:30 pm | Plenary | Title: The Future of the Legal Practice: The Ethics of AI and the Virtual Office Description: How do you use AI Ethically? How will AI and other technologies change your legal practice and office? What things to consider before moving to a fully virtual office? | <ul style="list-style-type: none"> • Sari Montgomery, Esq., Robinson Stewart Montgomery & Doppke, LLC • Nora Zuckerman, Esq. | 1.0 (Ethics) |
| 5:30 – 6:30 pm | Welcome Reception at The Pfister Hotel | | | |
| 6:30 pm | Dine Arounds | | | |
| 8:30 pm | Dessert Reception at The Pfister Hotel | | | |

Milwaukee 2024 Annual Conference & CLE Schedule
Up to 11.5 Hours of CLE Credit (All Times in Central Time)

Date: Monday, May 6, 2024

| Time | Track | Topic | Speakers | CLE Hours |
|---------------------|---|--|--|-----------|
| 7:00 – 8:30 am | Breakfast (Committee Meetings) | | | |
| 8:30 – 10:00 am | Adopt Session #1 | Title: Contested Adoptions: Where No One Wants To Be Description: How to Avoid Them, How to Handle Them, How to Settle Them | <ul style="list-style-type: none"> • Jeanne Tate, Esq. • Erica Healy, Esq. • Sherriann Hicks, Esq. | 1.5 |
| 8:30 – 10:00 am | ART Session #1 | Title: Labor of Love: Empirical Findings on How Surrogacy Impacts Surrogates & Their Families Description: Professor Heather Jacobson, Chair of the Sociology Department for the University of Texas and author of the book “Labor of Love” will present the results of her extensive interviews and research into the impact of the surrogacy journey on gestational surrogates and their families. | <ul style="list-style-type: none"> • Professor Heather E. Jacobson, Dept. Chair, The University of Texas at Arlington, Sociology & Anthropology | 1.5 |
| 10:00 – 10:10 am | Break | | | |
| 10:15 am - 12:15 pm | Plenary | Title: Practicing Language Justice: A Hidden Part of DEI Description: A training session on working with and protecting the rights of non-English speakers in your office and the courts. Presented by Community Language Cooperative, leaders in the Language Justice movement. Come prepared to be challenged and to leave with great tools to better serve your clients. | TBD | 2.0 (DEI) |
| 12:15 – 1:15 pm | Lunch | | | |
| 1:15 – 2:15 pm | Adopt Session #2 | Title: Do No Harm – A Practical Guide to Triaging Adoptions of Foreign-Born Children Description: Issue spotting to know when you can help and when you should walk (run) away. | <ul style="list-style-type: none"> • Kelly Dempsey • Genie Miller Gillespie | 1.0 |
| 1:15 – 2:15 pm | ART Session #2 | Title: The Hidden Impact of Anti-LGBTQ+ Legislation on All Family Building with Polly Crozier of GLAD Description: This session will give an overview of the national context of anti-LGBTQ+ legislation and how that, along with threats to reproductive autonomy, threatens family building, not just for the LGBTQ+ community but for all those using ART, donors and/or surrogates to build their families. Emerging policy issues including fertility fraud and gamete regulation legislation will be explored, as well as what practitioners should be aware of and how they can be proactive in their states to support LGBTQ+ families and those utilizing ART to build their families. | <ul style="list-style-type: none"> • Polly Crozier, Director of Family Advocacy - GLAD | 1.0 |
| 2:15 – 5:30 pm | Afternoon Free To Explore City (Committee Meetings, if necessary) | | | |
| 6:00 pm | Evening Off-Site Party (transportation will be provided) | | | |

Milwaukee 2024 Annual Conference & CLE Schedule
Up to 11.5 Hours of CLE Credit (All Times in Central Time)

Date: Tuesday, May 7, 2024

| Time | Track | Topic | Speaker | CLE Hours |
|---------------------|--|---|---|-----------|
| 7:00 – 8:15 am | Breakfast | | | |
| 8:15 – 9:45 am | Adopt Session #3 | <p>Title: Hot Tips – Answers to the Most Often Asked Questions on the Listserv</p> <p>Description: Useful highlights from the variety of questions asked on the list serve and beyond. Useful materials and advice on common issues in adoption.</p> | TBD | 1.5 |
| 8:15 – 9:45 am | ART Session #3 | <p>Title: Ethical & Legal Considerations w/Posthumous Reproduction: An Interdisciplinary Discussion</p> <p>Description: This interdisciplinary presentation on post-mortem reproduction, will explore when gametes may be used post-mortem, the resulting legal consequences and the relevant mental health considerations that should be addressed when contemplating this type of family creation.</p> | <ul style="list-style-type: none"> • Dr. Angela Lawson • Heather Ross, Esq. • Joe Williams, Esq. • Nora Zuckerman, Esq. | 1.5 |
| 9:45 – 10:30 am | Business Meeting (Elections and 2025 Conference Announcement) | | | |
| 10:45 – 11:45 am | Adopt Session #4 | <p>Title: Representing Foster Parents and other Stakeholders in Child Welfare Cases</p> <p>Description: Discussion of the growing movement for foster parent standing; involvement & the use of bonding evaluations; and how not to make a child welfare case a zero-sum game.</p> | <ul style="list-style-type: none"> • Jayne Glaser, Esq. | 1.0 |
| 10:45 – 11:45 am | ART Session #4 | <p>Title: ART Insurance Developments: New Products and Protections Available For Your Clients</p> <p>Description: Insurance experts will discuss the types of policies available, the limits, and the risks, including employer-based plans v. ACA as well as COBRA and their progression. They will also review self-funded plans, newborn insurance for international parents, and surrogacy maternity plans and new insurance products.</p> | <ul style="list-style-type: none"> • Virginia Hart, CEO of ART Risk Financial & Insurance Solutions, Inc • Stephanie Caballero, Esq. | 1.0 |
| 11:45 am – 12:00 pm | Break (Check-out of your room/Grab a box lunch to eat in last session) | | | |
| 12:00 – 1:00 pm | Adopt Session #5 | <p>Title: Secondary Placements/ Disruptions/Wrongful Adoption</p> <p>Description: How to avoid, how to handle, how to identify wrongful placements. What to do when Secondary Placement is needed and how Foster/Kinship caregivers can protect against wrongful placements.</p> | <ul style="list-style-type: none"> • Kristi Blackwell, Esq. • Lila Bradbury, Esq. | 1.0 |
| 12:00 – 1:00 pm | ART Session #5 | <p>Title: Representing Gestational Carriers & Donors: Navigating Complex Issues and Potential Conflicts</p> <p>Description: This practical and interactive session will discuss issues that arise representing surrogates & donors, including what to include in engagement letters and why you need them, ethical issues of intended parents paying your legal fees, how to handle surrogates/donors wanting to renegotiate the benefit package during the contract stage when they did not have representation when signing the benefit package, expectations of parties at the contract stage, conflicts attorneys may face when advocating for their client's interests but also recognizing match was made based upon surrogate/donor agreeing to the agency benefits package.</p> | <ul style="list-style-type: none"> • Casey DiPaola, Esq. • Joe Williams, Esq. | 1.0 |